New Features:

Ref	Description
1.	**Report Designer for Custom Reports** A new menu option, Custom Reports, has been added to the main menu and is available for users to create their own dynamic, real time reports as needed. Users can attach the reports to the main menu and grant other users rights to run the reports from the menu. The Custom Reports option has 2 sub menus: • Report Designer – launches the Report Designer application which provides access to: o The Data Source options for custom reports using Streamline data tables. o The Open icon which launches the Streamline Browse Custom Reports. o The Save and Save As icons which write all necessary report information to a Streamline data table. • Custom Reports – launches the Custom Reports Browse screen which lists all custom reports created in the Report Designer for the current company. The following functionality is available on the screen: o Select an existing custom report. o Create a new report in the Report Designer. o Modify an existing report using the Report Designer. o Delete a custom report that has not been published to any Streamline menus. o Rename a custom report without launching the Report Designer. o Generate a report in Report Designer preview mode for print or export.
2.	**Publishing Custom Reports to Reports & Inquiries with Report Designer** Streamline User-Defined Reports functionality allows users to publish external files/documents to any module's Reports and Inquiries sub menu for global or user-specific execution. • This functionality has been extended to custom reports created in the Report Designer. • Once a custom report is published, it will appear for designated users as a menu option in the applicable module's Reports and Inquiries > User-Defined sub menu.

Improvements:

Ref	Description
1.	**Menu Bar Removed from Supplier Maintenance** The menu bar has been removed from the New/Modify Supplier Maintenance screen.
2.	**Menu Bar Removed from Customer Maintenance** The menu bar has been removed from the New/Modify Customer Maintenance screen.
3.	**Payroc Activation by Company available** Previously, the Payroc integration sub-module activated Payroc on a global level, for all companies. We now offer the ability to activate Payroc on a company by company basis so that a testing environment can be launched. An additional trigger for Payroc has been added and is required for each company (including test companies). • The additional trigger is in Streamline's default program table and is configured by a Tecsys Professional Service representative or by a Tecsys Support representative.
4.	**Payroc Credit Card Payment Gateway** We have corrected Payment Card Industry (PCI) compliancy issues found for one-time use credit card payments. We now ensure that credit card payments can be made with only tokenized credit cards that are on file. The following modifications have been made: • In E-commerce, the Payment Details section of the Checkout page functions as follows: o Users can select a payment method of Credit Card, even if there are credit cards on file; o New credit card information can still be entered in the Credit Card information section; o The system saves the credit card as a token and then selects the token to process the order. • In Streamline, the Payment Details screen functions as follows: o Users select a payment method of credit card; o The Credit Card Number field is no longer available to edit; o Users must enter the credit card as a token and then select the token to process the order; o You can no longer exit from Payment Details without a system-defaulted or user-selected credit card number; o This applies to all credit card types.

Ref	Description
5.	**Logic for linking a PO to a purchasing requirement extended to WMS-POs** In Streamline, when a Planned Purchase Order Preparation (PPP) session is initiated, the system checks that a PO is not being received before making it available for linking to a purchasing requirement. • This functionality has been extended to also ensure that a WMS-controlled PO is not being planned or received in WMS before making it available for linking in the PPP session.
6.	**Lock details functionality corrected** Previously, when a user encountered a record lock the system entered a continuous loop of displaying the lock details for 3 seconds and then retrying, until the lock was resolved with no way for the user to exit. Now when a lock is encountered within a process, the system responds as follows: • The Lock Details window displays the locking information; • The window automatically closes after 3 seconds, or the user can click **Exit**; • Control is returned to the original process. The user can then perform one of the following actions: • Exit the process and try later, after the lock issue has been resolved. Try the process again which will be successful if the lock has been resolved or the lock-detail process will repeat again.